

Invitation

Davy - Peel Hunt Ireland & UK Equity Conference

Virtual | 5 & 6 January 2022

Davy Securities and Peel Hunt Inc. would like to invite you to register to participate in our joint Ireland & UK Equities Conference, which takes place online on 5 & 6 January 2022. Traditionally held every January in New York, the 2022 event will mark Davy's 20th annual equity conference. This year, once again, we are pleased to partner with Peel Hunt to broaden the range of companies available for our institutional audience to engage with. Our event hosts some of the highest quality Irish and UK listed companies from a broad range of sectors. Given the virtual format, this event is open to global institutions.

DATES

5 & 6 January 2022

TIME

09:00 – 17:00 GMT (04:00 – 12:00 EST)

MORE INFORMATION

davyconferences@davy.ie

FORMAT

Virtual conference | Analyst-moderated fireside chats with interactive Q&A plus 1-1 meetings; all 45 mins duration
Note: All fireside chats will be recorded live and will be available to view on-demand post event

REGISTER YOUR INTEREST

Please click on the relevant link below or contact your Equity Sales representative.

Soft closing date for receipt of 1-1 requests is 2 December, Registrations for group meetings/firesides continues through December.

REGISTER*

DECLINE

Fireside Chat | Agenda - Interactive group sessions, moderated by an analyst; audience participation via question text box

Wednesday, 5 January 2022

Track I – Home Construction & Real Estate

11:00 GMT	Glenveagh Properties
06:00 EST Home Construction	Stephen Garvey, Chief Executive Michael Rice, Chief Financial Officer Tony O'Callaghan, IR Manager
12:00 GMT	Tritax Big Box REIT
07:00 EST Real Estate	Frankie Whitehead, Finance Director Ian Brown, Head of Investor Relations
13:00 GMT	Unite Group
08:00 EST Real Estate	Richard Smith, Chief Executive Officer Michael Burt, Director of Strategy & IR
14:00 GMT	LondonMetric Property
09:00 EST Real Estate	Andrew Jones, Chief Executive Officer
15:00 EST	IRES REIT
10:00 EST Real Estate	Margaret Sweeney, Chief Executive Officer Sarah Stokes, Director of Investor Relations
16:00 GMT	Grainger
11:00 EST Real Estate	Helen Gordon, Chief Executive Officer

Track II – Consumer, Leisure

09:00 GMT	Dalata Hotel Group
04:00 EST Leisure	Dermot Crowley, Chief Executive Officer Carol Phelan, Chief Financial Officer
10:00 GMT	Victoria
05:00 EST Consumer	Geoff Wilding, Executive Chairman
11:00 GMT	Origin Enterprises
06:00 EST Consumer	Sean Coyle, Chief Executive Officer TJ Kelly, Chief Financial Officer Brendan Corcoran, Head of IR
12:00 GMT	Greencore Group
07:00 EST Consumer	Emma Hynes, Chief Financial Officer Jack Gorman, Head of Investor Relations
13:00 GMT	C&C Group
08:00 EST Consumer	David Forde, Chief Executive Officer Patrick McMahon, Chief Financial Officer Ewan Robertson, Finance & IR Director
14:00 GMT	Treant
09:00 EST Consumer	Daemmon Reeve, Chief Executive Officer Richard Hope, Chief Financial Officer
15:00 GMT	Kerry Group
10:00 EST Consumer	Edmond Scanlon, Chief Executive William Lynch, Head of Investor Relations
16:00 GMT	Dole
11:00 EST Consumer	Rory Byrne, Chief Executive Officer Frank Davis, Chief Financial Officer Johan Linden, President & COO James O'Regan, IR & Corporate Finance

Track III – Building Materials, Renewables

12:00 GMT	Howden Joinery
07:00 EST Building Materials	Guy Stainer, Head of Investor Relations
13:00 GMT	Breedon Group
08:00 EST Building Materials	James Brotherton, Chief Financial Officer Louise Turner Smith, Head of IR
14:00 GMT	ITM Power
09:00 EST Renewables	Graham Cooley, Chief Executive James Collins, Head of IR
15:00 EST	Travis Perkins
10:00 EST Building Materials	Alan Williams, Chief Financial Officer Matt Worster, Director of IR

Thursday, 6 January 2022

Track I – Business Services

10:00 GMT	Inchcape
05:00 EST Business Services	Gijsbert DeZoeten, Chief Financial Officer Raghav Gupta-chaudhary, Head of IR
11:00 GMT	RWS Holdings
06:00 EST Business Services	Andrew Brode, Chairman Des Glass, Chief Financial Officer
12:00 GMT	Serco
07:00 EST Business Services	Rupert Soames, Chief Executive Officer Paul Checketts, Head of Investor Relations
13:00 GMT	HomeServe
08:00 EST Business Services	David Bower, Chief Financial Officer
14:00 GMT	Essentra
09:00 EST Business Services	Paul Forman, Chief Executive Officer Lily Liu, Chief Financial Officer
15:00 GMT	DCC
10:00 EST Business Services	Kevin Lucey, Chief Financial Officer Rossa White, Head of Investor Relations
16:00 GMT	IWG
11:00 EST Business Services	Mark Dixon, Chief Executive Officer Glyn Hughes, Chief Financial Officer

Track II – Business Services contd. Healthcare, Technology

10:00 GMT	GB Group
05:00 EST Technology	David Ward, Chief Financial Officer
11:00 GMT	FD Technologies
06:00 EST Technology	Ryan Preston, Chief Financial Officer Ian B. Mitchell, Head of Investor Relations
12:00 GMT	Uniphar Group
07:00 EST Healthcare	Brian O'Shaughnessy, Group Director of Corporate Development Seamus Egan, Corporate Development Manager
13:00 GMT	CVS Group
08:00 EST Healthcare	Richard Fairman, Chief Executive Officer Ben Jacklin, Chief Operating Officer Robin Alfonso, Finance Director
14:00 GMT	Clinigen Group
09:00 EST Healthcare	Shaun Chilton, Chief Executive Officer Rob Fox, VP IR & Corporate Development
15:00 GMT	Clipper Logistics
10:00 EST Business Services	David Hodkin, Chief Financial Officer Greg Lawless, Investor Relations & Communications Director
16:00 GMT	Restore
11:00 EST Business Services	Neil Ritchie, Chief Financial Officer

Track III - Financials

12:00 GMT	CMC Markets
07:00 EST Financials	Euan Marshall, Chief Financial Officer James Cartwright, Head of IR
13:00 GMT	Bank of Ireland
08:00 EST Financials	Myles O'Grady, Chief Financial Officer Darach O'Leary, Head of Group IR
14:00 GMT	AIB Group
09:00 EST Financials	Donal Galvin, Chief Financial Officer
15:00 GMT	permanent tsb
10:00 EST Financials	Eamonn Crowley, Chief Executive Nicola O'Brien, Head of External Reporting & Investor Relations

Thursday, 6 January | Companies available for 1-1 / small group meetings only (no fireside chats)

	Rotork		Oxford BioMedica
Industrials	Jonathan Davis, Finance Director Andrew Carter, IR Director	Healthcare	Sophia Bolhassan, Director of IR